



Resolute Valuers & Consultants Pvt Ltd

A Specialised Valuation Entity



Creating Value,
Partners in Growth



*Our group
companies*

LSI Financial Services Private Limited
LSI Engineering & Consultants Limited
LSI Resolution Private Limited



सत्यमेव जयते

भारतीय दिवाला और शोधन अक्षमता-बोर्ड
Insolvency and Bankruptcy Board of India

Certificate of Registration

Valuer Registration No. **IBBI/RV-E/01/2019/111**

1. In exercise of the powers conferred by section 247 of the Companies Act, 2013 read with sub-rule (6) of rule 6 of the Companies (Registered Valuers and Valuation) Rules, 2017, the Authority hereby grants a certificate of registration to

Resolute Valuers & Consultants Private Limited

to act as a valuer in respect of

- (a) Land and Building
- (b) Plant and Machinery
- (c) Securities or Financial Assets

in accordance with these rules.

2. This certificate shall be valid from **26/09/2019**

Place: New Delhi

Date : **29th November, 2019**

Amit Sahu
(Amit Sahu)

Deputy General Manager
For and on behalf of the Authority

Table of Contents

■ About Us	3	■ Textile	19
■ Our Team	4	■ Plantations	20
■ Our Core Strength	5	■ Ports	21
■ Our Experience	6	■ Food Processing	22
■ Prestigious Assignments- Government	7	■ Real Estate	23
■ Bouquet of Services	8	■ Hotels	24
■ International Tie-Ups	9	■ Manufacturing	25
■ Resolute 360° Valuation Approach	10	■ Our Assignments Across India	26
■ Power	11	■ Group Companies	27
■ Roads	13	■ Empanelments	29
■ Infrastructure - EPC	15	■ Government Clientele	30
■ Steel & Metal	17	■ Our Journey	31



About Us

A House of passionate, high-quality and seasoned Registered Valuers, Domain Experts, Industry Experts, Senior Bankers & advisors with rich experience, to derive right Valuation using our 360° Valuation Approach.

In our endeavour to ascertain the right value of the Assets, we go beyond the basic / usual procedure of valuation based on Age and Conditioning assessment and look at 360° for all other factors which could have some impact on the valuation of the subject Assets.

We are empanelled with most of the Banks / FIs / ARCs.

We have International Tie ups with VesselsValue Ltd., Great Britain, & Gesvalt, Spain for valuation to provide international valuations of Shipping, Infra and Mining sectors.

We have successfully completed multiple assignments of values over Rs. 5,00,000 crore which speaks the faith that has been reposed on us by the lenders.

We have an in-house R&D Department who has published many Research Papers on Various Core Sectors.

We have Pan-India Presence with Three major Offices in Mumbai, Delhi & Kolkata and have the infrastructure to carry out Valuations of Large Corporates with multiple Locations.

We have worked with Transaction Advisors, Process Advisors, Insolvency Professionals etc.

Resolute Valuers & Consultants Pvt. Ltd. has a strong team of experienced Valuers, Engineers and Business Advisors having domain knowledge in nearly all sectors and have successfully completed multiple assignments of valuation such as:

1. Valuation of Ordnance Factory, Dehradun and Kamarajar Port under Disinvestment program of Government of India
2. Valuation of Kochi Port, Essar Bulk Terminal, Kandala Port and Goa Port
3. Valuations of Infra Companies such as Prathibha Industries, ARSS Infrastructure Projects, Suzlon, McNally Bharat, Simplex Infra etc having Multiple Locations
4. Valuation of Large Corporates like Haldia Petrochemicals with an Asset Size over 22,500 Crore, Adani Power Maharashtra - 24,000 Crore, Bhushan Power & Steel - 24000 Crore, Jindal Stainless - 10,000 Crore, JK Lakshmi Cement, Bombay Rayon, Leela Hotels and many more.

Our Team

Advisory Panel



Pratip Chaudhuri

Grad (St. Stephens College)
45 years of Banking
Experience, Deputy Managing
Director-SBI International
Division, Former Chairman-SBI



Partha S Bhattacharyya

M.Sc. (Physics) Professional
expertise of 40 years,
Former Chairman,
Coal India Limited
Accredited with several
prestigious awards



S K Sinha

Former Executive Director
at Power Grid Corporation Limited,
Former Managing Director at
Teestavalley Power Transmission
Limited



VK Srivastava

Former MD.
Steel Authority of India Limited
Over 40 years of experience in
Steel and Power Sector

Directors & IBBI Registered Valuers



Debasis Bhattacharya

FCA, FCS, IP
40+ Years Experience



Partha P. Chattopadhyay

B.E. (Mechanical), M.Tech.
40+ Years Experience



Darisipudi V. Rajkumar

MSC. REV, AIE, FIV, ACCE
25+ Years Experience



Pranab Kr. Chakrabarty

ICMAI, IP
40+ Years Experience



Siddhartha Biswas

M. Tech., MIE, Chartered Engineer
35+ Years Experience



Balkrishna Lal More

MIE, Chartered Engineer
10+ Years Experience

Our Core Strengths

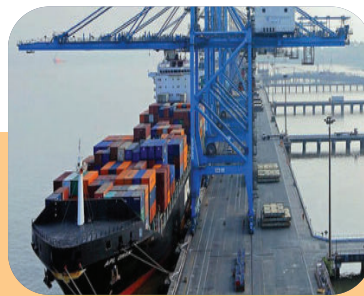
- ✓ Team of Highly Qualified & Experienced Valuers having done Valuation of more than Rs. 5 Lakh Cr. in last 4 years
- ✓ Experience of working with Transaction Advisors for Valuation under Disinvestment Program of Govt. of India, Navaratna PSUs & Corporate Houses
- ✓ Handled more than 350 Assignments in the last 4 years across all geographies
- ✓ Valuation of large corporates and also multi-location corporates
- ✓ Team of eminent sectorial and industry experts
- ✓ Have Pan India presence and inhouse R&D Team

Our Experience

In the last four years, our group has successfully completed multiple valuation assignments across various sectors of values over Rs.5,00,000 crores, which speaks the faith that has been reposed on us by the Banks, Financial Institutions and Corporate Clients.



Power & Energy



Port



Infrastructure



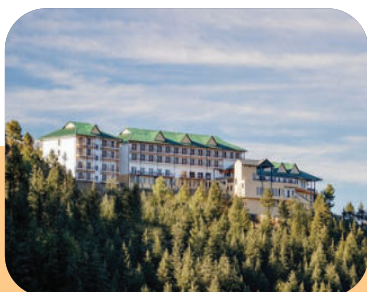
Road



Metal & Mining



Agro



Hospitality



Cement



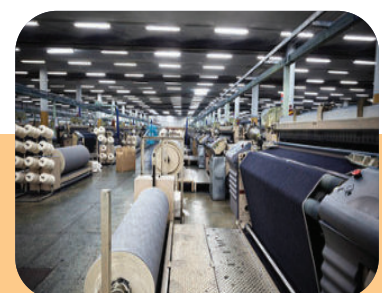
Plantation



Real Estate



Engineering



Textile

Prestigious Assignments–Government



Valuation of Ordnance Factory, Dehradun, under the Disinvestment Program of Government of India

Valuation of Kamarajar Port under the Disinvestment Program of Government of India



Impact assessment study of specific impacted industries for Bullet train. One of India's most prestigious projects

Valuation of Redundant Equipments Machineries of Indian Oil Corp Ltd. Barauni Refinery



Valuation of of Inclines and shafts of Parbatpur Coal Mine for determining the compensation amount for Coal India Ltd.

Bouquet of Services

Asset Valuation (L&B, P&M, SFA)

Enterprise/ Business Valuation

Valuation under Insolvency Bankruptcy Code (IBC)

Equity/Share Valuation.

Valuation for Amalgamations, Mergers etc.

Brand Valuation

Valuation for Succession Planning

Regulatory Valuations: SEBI, Companies Act, Income Tax etc.

Valuation for Disinvestments

Valuation for Acquisitions

Valuation for Insurance

Valuation for Arbitration/ Dispute Settlement

Valuation for Impact Analysis.

Valuation for any Specific Purpose



Resolute Valuers – International TIE-UPS



Vessels Value Ltd |
Great Britain-Valuation
of Vessels.



GESVALT Societed De
Tasacoin SA., Spain

360 Degrees

Our 360 Degree Approach for Valuation

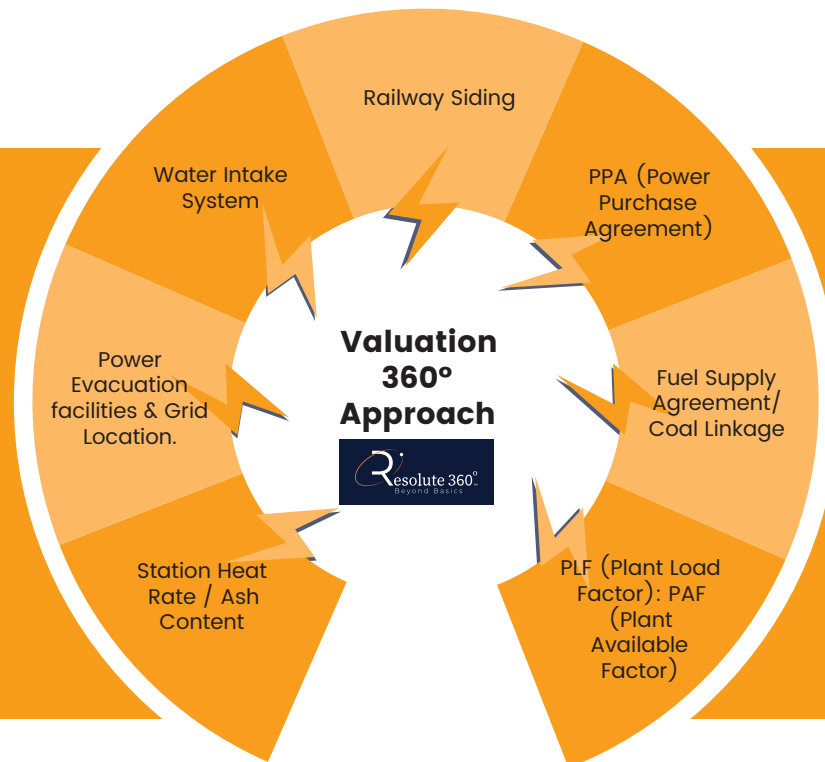
In our endeavor to ascertain the right value of the Assets, we go beyond the basic / usual procedure of valuation based on Age and Conditioning assessment and look at 360° for all other factors which could have some impact on the valuation of the subject Assets.

In our 360° Valuation Approach, we carry out the assessment of and look at the impact of the following factors:



Power

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



Thermal

Adani Power, Jhabua Power, Sasan Power, Essar Power, KSK Mahanadi



Gas

Lanco Kondapalli, Konaseema Gas Power



Hydro

Jalpower, Fozal Power, Gati Infrastructure



Wind

Suzlon, ReNew Power



Solar

Lanco Solar, MSEDCCL, AMPL Cleantech

Power

Thermal, Wind, Gas, Hydro & Solar

THERMAL

- ✓ Sasan Power Ltd. (MP)
- ✓ KSK Mahanadi Power Co. Ltd.
- ✓ Adani Power Maharashtra Limited
- ✓ Adani Power Rajasthan Limited
- ✓ Lanco Babandh Power Ltd.
- ✓ Jhabua Power Ltd.
- ✓ Essar Power M. P. Ltd.
- ✓ DB Power Ltd.
- ✓ Corporate Power Ltd.
- ✓ KVK Nilachal Power Pvt Ltd.

WIND

- ✓ Suzlon Group
- ✓ ReNew Power Pvt Ltd.
- ✓ Ostrokutch Wind Pvt Ltd.

GAS

- ✓ Lanco Kondapalli Power Ltd.
- ✓ Konaseema Gas Power Ltd.
- ✓ Siddhi Vinayak Power Gen. & Dist. Pvt. Ltd

HYDRO

- ✓ Jal Power Corporation Ltd.
- ✓ Gati Infrastructure Ltd. (GIL)
- ✓ Fozal Power Pvt Ltd

SOLAR

- ✓ Maharashtra State Electricity Dist. Co. Ltd.
- ✓ IBC Solar Venture India BV
- ✓ AMPL Cleantech Pvt. Ltd.
- ✓ Narbheram Vishram
- ✓ Lanco Solar Energy Ltd.



Sasan Power



KSK Mahanadi



Adani - Maharashtra



Essar Power



Suzlon group



Renew Power



Konaseema Gas Power



Jal Power



Lanco Solar

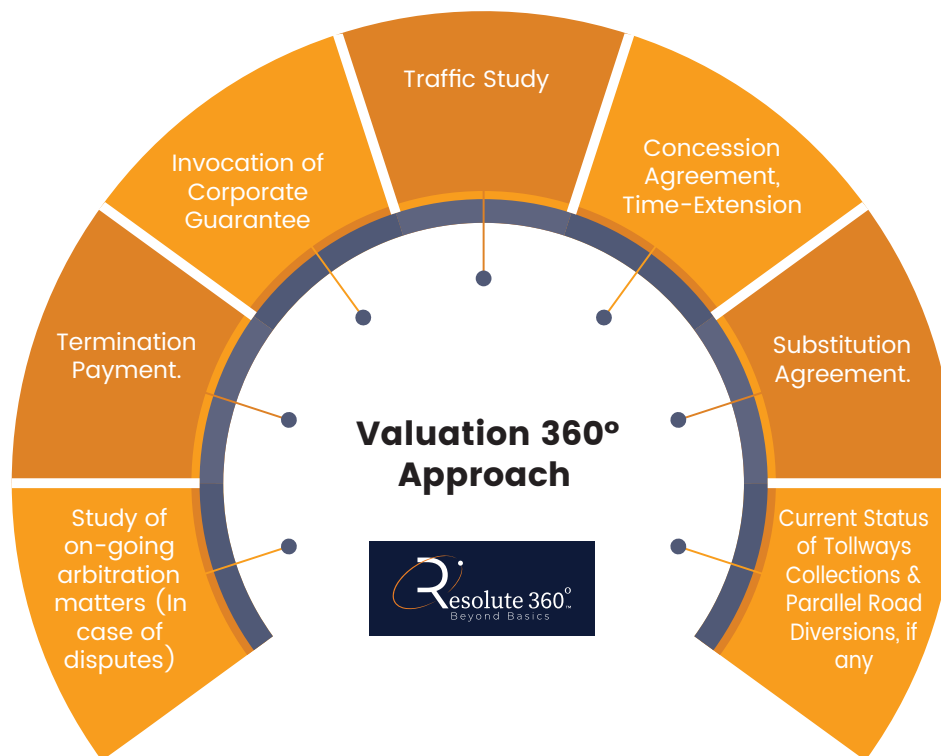


AMPL Cleantech



Roads

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers

- ✓ KMP Expressway Ltd
- ✓ Millennium City Expressway Pvt Ltd
- ✓ TD Toll Road Pvt Ltd
- ✓ TK Toll Road Pvt Ltd
- ✓ Kishangarh Beawer Tollways Pvt. Ltd
- ✓ Surat Hazira NH-6 Pvt Ltd
- ✓ L&T Halol Shamlaji Tollways Ltd.
- ✓ IVRCL Chandrapur Tollways Ltd
- ✓ Gwalior-Jhansi Expressway Ltd

Roads



Millennium City Expressway Pvt Ltd.



KMP Expressway Ltd



L&T Halol-Shamlaji Tollways



Road Infra. Dev. Co. of Rajasthan Ltd. (RIDCOR)



IVRCL Chandrapur Tollways Ltd.

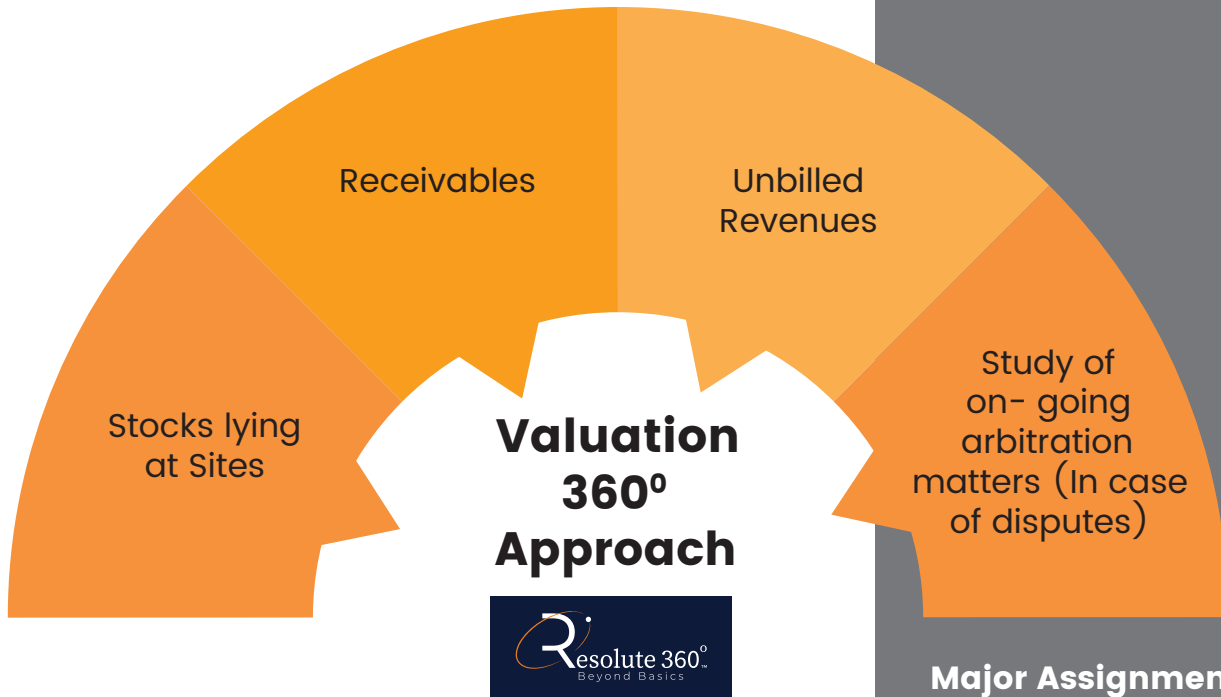
Major Assignments done by Resolute Valuers

- ✓ L&T Halol-Shamlaji Tollways Ltd.
- ✓ Gwalior Jhansi Pathways Pvt. Ltd
- ✓ IVRCL Chandrapur Tollways Ltd.
- ✓ Millennium City Expressway Pvt Ltd.
- ✓ KMP Expressway Ltd.
- ✓ Transstroy Bhopal Bypass Tollways Pvt. Ltd.
- ✓ TD Toll Road Pvt Ltd.
- ✓ TK Toll Road Pvt Ltd.
- ✓ IVRCL Chengapalli Tollways Ltd.
- ✓ Panipat Jalandhar NH-1 Tollways Pvt. Ltd.
- ✓ Kishangarh Beawer Tollways Pvt. Ltd.
- ✓ Road Infra. Dev. Co of Rajasthan Ltd. (Phase II)
- ✓ Barasat Krishnanagar Expressways Ltd.
- ✓ Kotkapura Muksar Tollways Ltd.
- ✓ IVRCL Indore Gujarat Tollways Ltd.
- ✓ Sadbhav Bangalore Highways Pvt Ltd.
- ✓ Surat Hazira NH-6 Pvt Ltd.
- ✓ Bansal Pathways (Guna - Sironj) Pvt. Ltd.
- ✓ Atlanta Infra Assets Ltd.
- ✓ Barwa Adda Expressway Ltd.

Infrastructure

EPC

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



SEW Infrastructure Ltd.



Pratibha Industries Ltd.



Soma Enterprise Ltd.



Gannon Dunkerley & Co. Ltd.



ARSS Infrastructure Projects Ltd.



Infrastructure EPC

Major Assignments done by Resolute Valuers

- ✓ SEW Infrastructure Ltd.
- ✓ Pratibha Industries Ltd.
- ✓ Soma Enterprise Ltd.
- ✓ Gannon Dunkerley & Co. Ltd.
- ✓ ARSS Infrastructure Projects Ltd.
- ✓ Simplex Infrastructure Ltd.
- ✓ McNally Bharat Engineering Co. Ltd.



Sew Infrastructure



Pratibha Industries



Soma Enterprise Ltd.



Gannon Dunkerley



ARSS Infrastructure



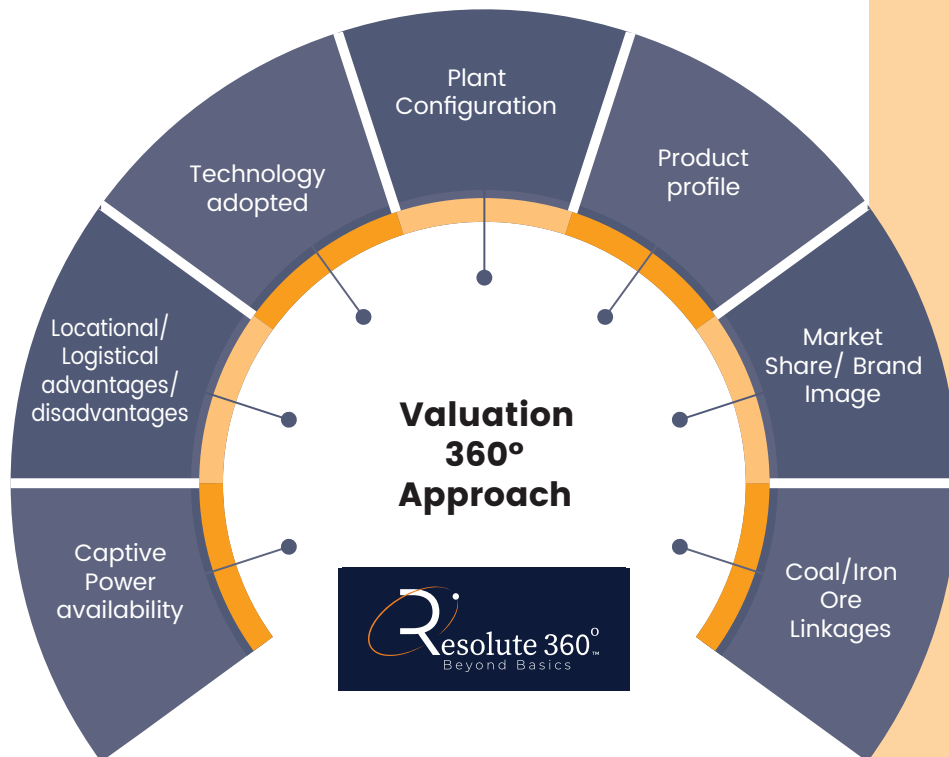
Simplex Infrastructure



McNally Bharat Engineering

Steel and Metal

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



Jindal Stainless Ltd.



Visa Steel Ltd.



Ferro Alloys Corporation Ltd



Rohit Ferro Tech Ltd



Anrak Aluminium Ltd



Modern India Concast Ltd



Bhushan Power & Steel Ltd



Steel and Metal

- ✓ Jindal Stainless Ltd.
- ✓ Bhushan Power & Steel Ltd.
- ✓ Anrak Aluminium Ltd.
- ✓ Visa Steel Ltd.
- ✓ Ferro Alloys Corporation Ltd.
- ✓ Rohit Ferro Tech Ltd.
- ✓ Varrsana Ispat Ltd.
- ✓ Neo Metalicks Ltd.
- ✓ Bravo Sponge Iron Pvt Ltd.
- ✓ Chandan Steel Ltd.
- ✓ Committed Ispat Pvt Ltd.

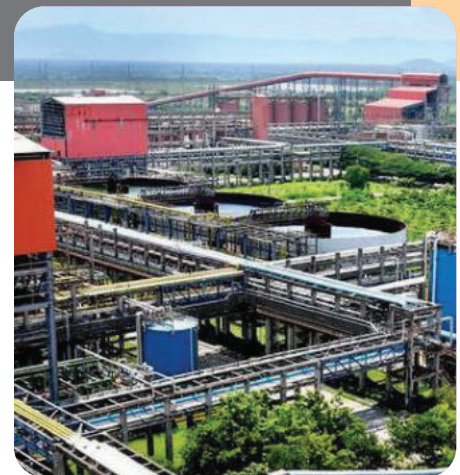
- ✓ Eloquent Steel Pvt Ltd.
- ✓ Sri Vasavi Industries Ltd.
- ✓ Uluberia Metaliks Pvt Ltd.
- ✓ Shyam Ferro Alloys Ltd.
- ✓ A-One Steel & Alloys Pvt Ltd.
- ✓ Splendid Metal Products Ltd.
- ✓ Mackeil Ispat & Forging Ltd.
- ✓ Shree Vaishnavi Ispat Ltd.
- ✓ Bajrangbali Alloys Pvt Ltd.
- ✓ Modern India Concast Ltd.



Jindal Stainless Ltd.



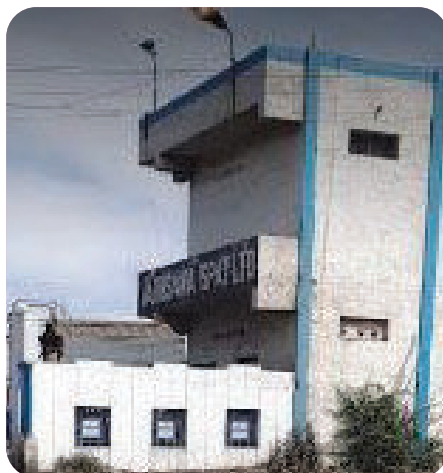
Ferro Alloys
Corporation Tech



Anrak Aluminium



Rohit Ferro Tech Ltd.



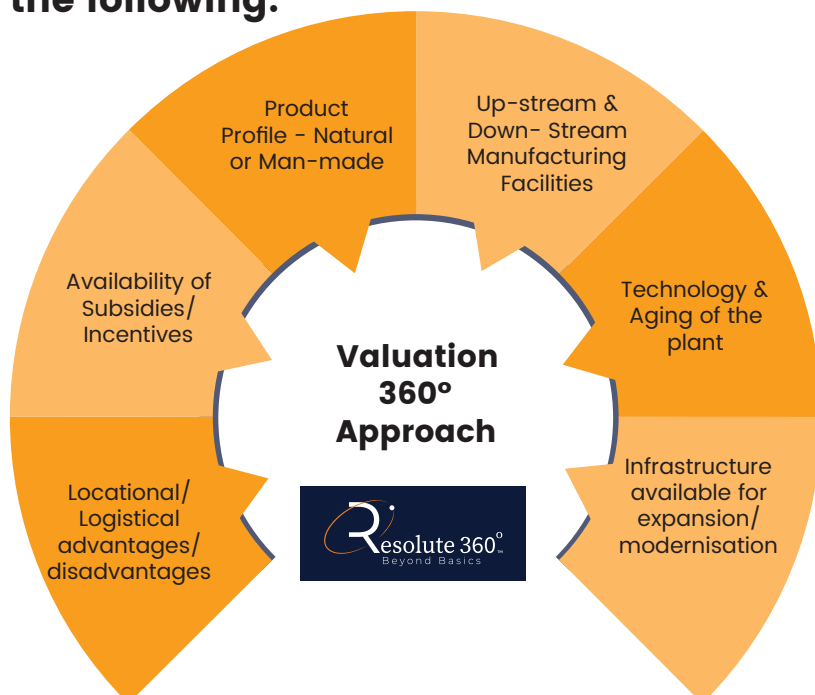
Varrsana Ispat



Visa Steel

Textile

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



S. Kumars Nationwide Ltd.



Bombay Rayon Fashions Ltd.



Reid & Taylor India Ltd.



Orient Craft Ltd.



Garden Silk Mills Ltd.



Himatsingka Seide Ltd.



Shri Vallabh Pittie Industries Ltd.



Birla Cotsyn (India) Ltd



Dhar Textiles Mills Ltd.

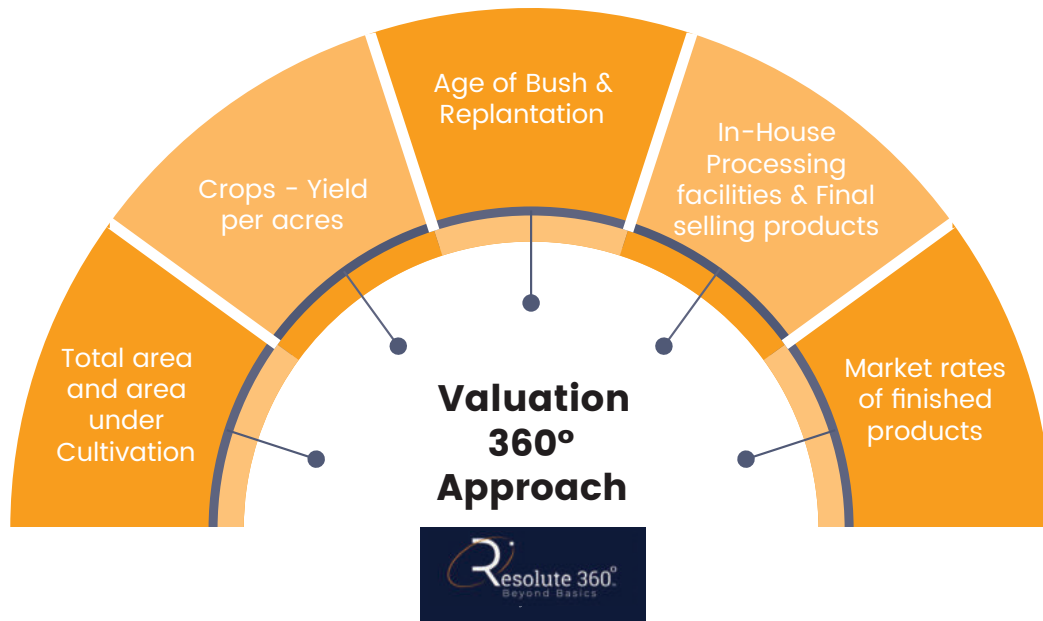


Bripranil Industries Ltd.



Plantations

Beyond basics we also look into the following:



Major Assignments done by Resolute Valuers



Assam Co. Ltd.



Duncans Industries Ltd.



Camellia Tea group Pvt Ltd.

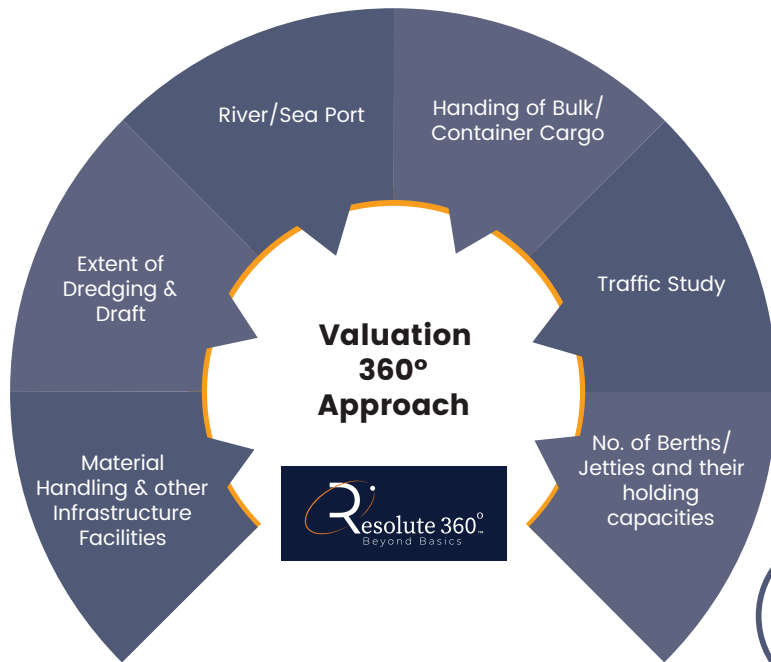


Nuddea Plantations Ltd.



Ports

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



Kamarajar Port Ltd.



Cochin Port Trust



Kandala/Deendayal Port Trust.



Essar Bulk Terminal



Mormugao/Goa Port Trust

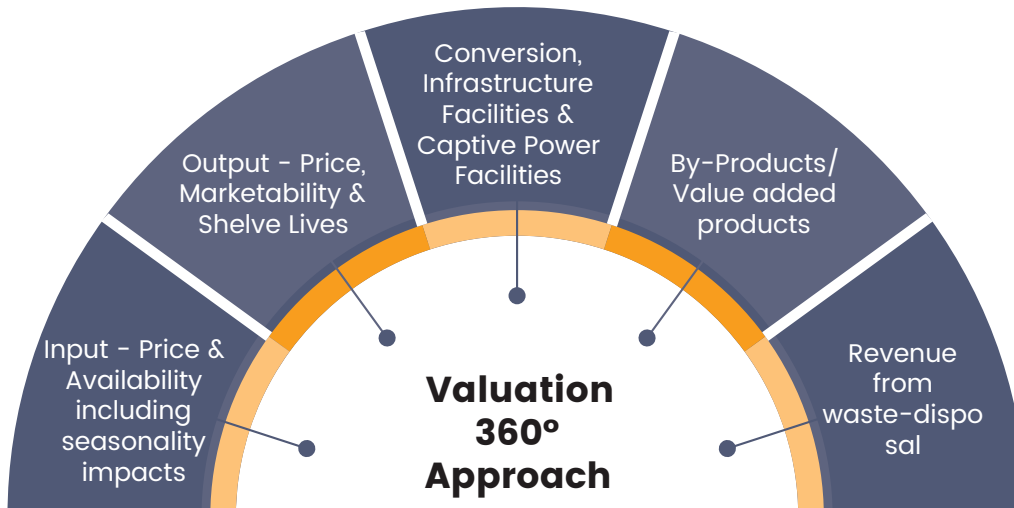


Gopalpur Port



Food Processing

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



KGS Sugar and Infra Corp. Ltd



Shree Ambika Sugars Ltd.



Aditi Health Oils Pvt. Ltd.



Mansi Oils & Grains Pvt. Ltd.



K.T.C Foods Pvt. Ltd.



CN IFFCO Pvt. Ltd.



Rasoya Proteins Ltd.



RVR Marine Products Ltd.



Arambagh Hatcheries Limited



Kamala Hatcheries & Farms



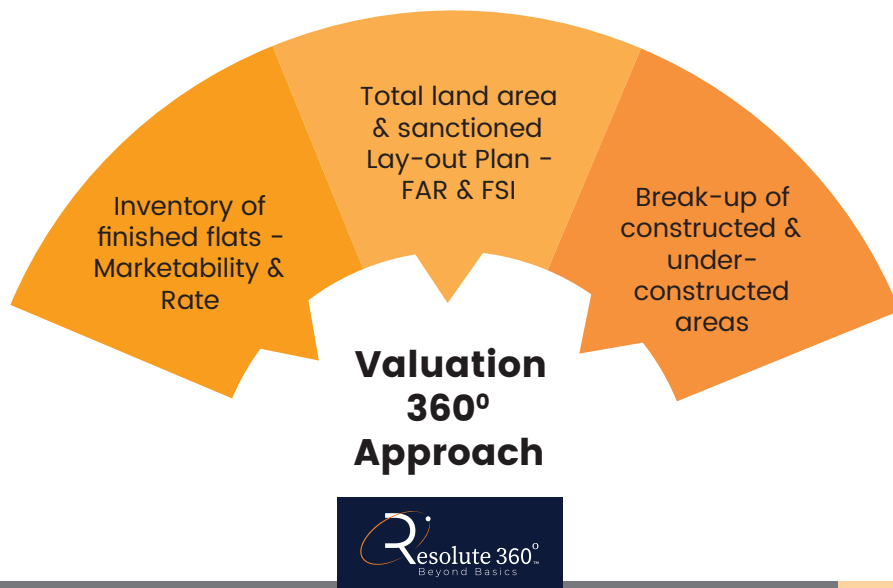
Future Consumers Ltd.



Amrit Hatcheries Pvt Ltd.

Real Estate

Beyond basic we also look into the following



Major Assignments done by Resolute Valuers



Raghuleela Estates Pvt Ltd. - Wadhwa Group



Courtyard, Mumbai



Unnati Fortune Holdings Ltd.



SOBO/Bansi Mall, Tardeo, Mumbai



C21 Mall, Indore



Ansal Properties & Infrastructure Ltd.



AVJ Developers (India)



M3M, NCR



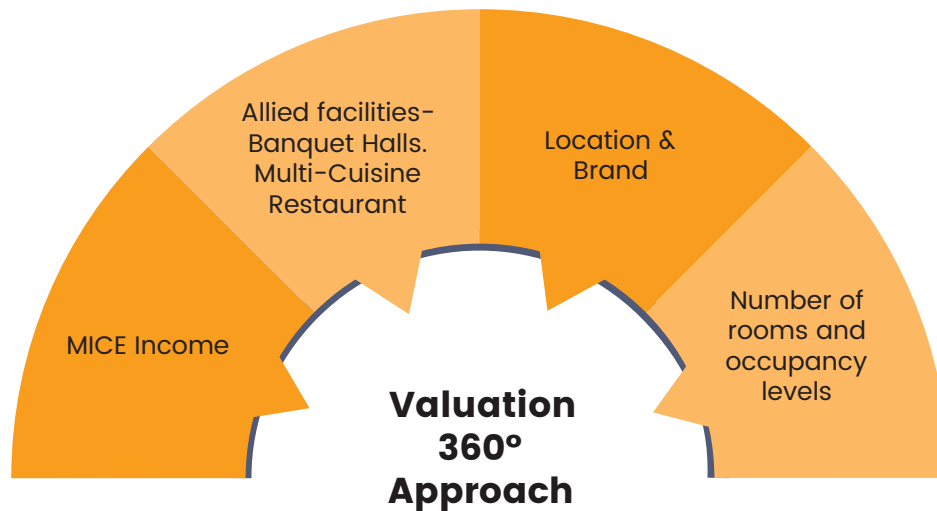
Maple Realcon



Barnaparichay Book-Mall

Hotels

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers

- ✓ Leela Palace, Bengaluru
- ✓ Taj Theog, Shimla
- ✓ Leela, New Delhi
- ✓ Leela, Udaipur
- ✓ Leela, Chennai
- ✓ BKR Hotels and Resorts Pvt Ltd., Chennai
- ✓ Krish (Raipur) Hotels Pvt Ltd., Raipur
- ✓ Bluefern Ventures Pvt Ltd., Sikkim
- ✓ Maxim Infrastructure & Real Estate Pvt Ltd., Assam
- ✓ Harvest Hotels and Serviced Apartments Pvt Ltd., Bengaluru



Hotel Leela Palace, Bengaluru



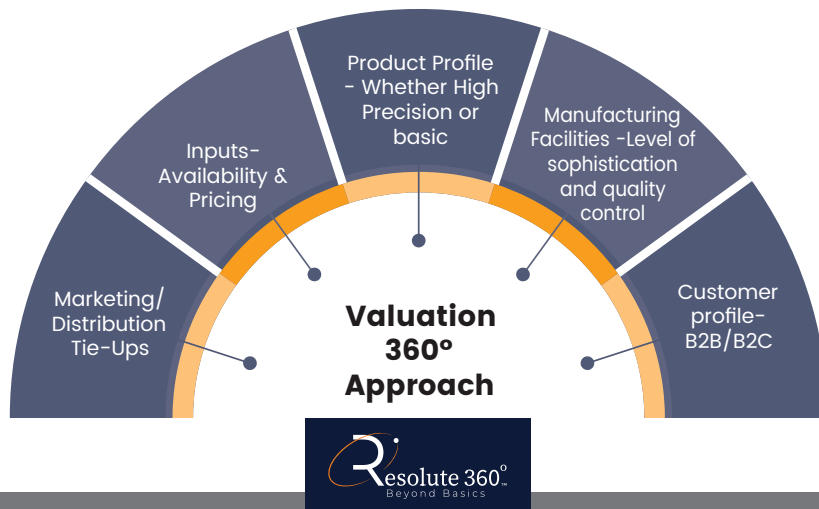
Leela, New Delhi



Taj Theog, Shimla

Manufacturing

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



Haldia Petrochemicals Ltd



JK Lakshmi Cement Ltd



JSW Cement Ltd



SSV Engineers Pvt. Ltd



Amzen Machines Pvt. Ltd



McNally Sayaji Engineering Ltd.



Birla Tyres Ltd



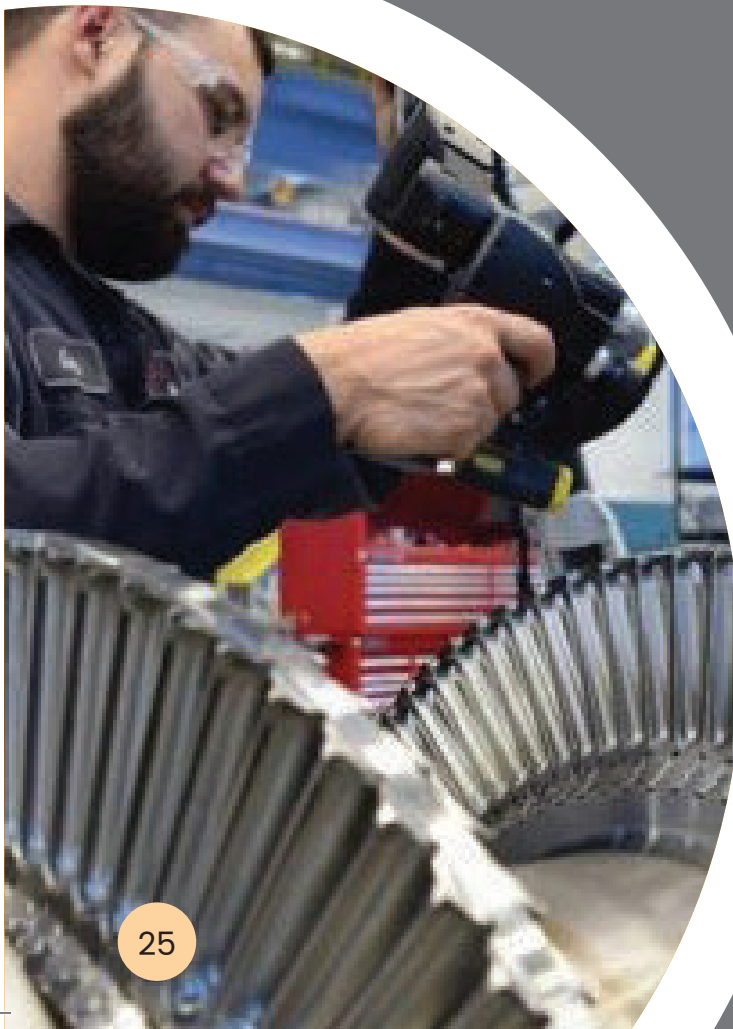
DIC India Ltd



Surya Pharmaceuticals Ltd



Unijules Life Sciences Ltd.



Our Assignments Across India



Group Companies

LSI Financial Services Pvt Ltd

CIN: U65999WB1997PTC082841

LSI Financial Services Pvt Ltd was established in 1997 and is a Category 1 Merchant Banker, registered with SEBI. The vision of the company is to provide services relating to Project Finance Advisory, Techno-Economic Feasibility Study, Financial Restructuring and Asset & Equity Valuation to esteemed Financial Institutions & corporate houses. With senior bankers and eminent Industry experts in the team, the company has gathered vast experience in almost all the sectors in the last two decades.

Group Companies

LSI Engineering & Consultants Ltd

CIN: U74120WB2010PLC150300

Established in 2015, LSI Engineering & Consultants Ltd is a project management consultancy company. It has undertaken numerous large projects across India in road sector under NHAI, PWD across the country. It has a strong team of very experienced engineers having domain knowledge in road, water & other infrastructure projects. The company is also registered with Indian Bank Association (IBA) as an agency for specialised monitoring and it is handling project monitoring/cash monitoring etc. for various large industries on behalf of esteemed financial institutions of the country.

LSI Resolution Pvt Ltd

CIN: U74999DL2017PTC321569

LSI Resolution Pvt Ltd offers a spectrum of services related to Resolution & Insolvency encompassing the Insolvency and Bankruptcy Code (IBC 2016), which was enacted to provide the legal and legislative framework to support lenders effectively to recover or restructure defaulted debts in a time bound manner. As an entrusted IBBI registered Insolvency Professional Entity, the company has helped insolvency professionals to successfully manage & complete more than 30 corporate insolvency resolution processes of big companies across India in all sectors.

LSI Group - Empanelments

Banks



Financial Institutions & PSU Undertakings

- 
PFC Consulting Limited
- 
The Pradeshiya Industrial & Investment Corporation of U.P. Ltd. (PICUP)
- 
India Infrastructure Finance Company Limited (IIFCL)
- 
Finance Department, Govt. of West Bengal
- 
North Eastern Development Finance Corporation Ltd. (NEDFI)
- 
National Agricultural Cooperative Marketing Federation of India Ltd. (NAFED)
- 
National Stock Exchange of India Limited (NSE)
- 
National Asset Reconstruction Company Limited (NARCL)
- 
West Bengal Financial Corporation (WBFC)

LSI Group - Government Clients



Orissa Minerals Development Company Ltd



Damodar Valley Corporation



Bharat Coking Coal Ltd



Bharat Heavy Electricals Limited (BHEL)



MPCON Limited



PEC Limited



Haldia Petrochemicals Ltd.



Andhra Pradesh Industrial Infrastructure Corporation (APIIC)



NEPA Limited



Rashtriya Ispat Nigam Limited



PDCOR Limited



Kamarajar Port Limited



National Projects Construction Corporation Limited (NPCC)



City & Industrial Development Corporation of Maharashtra Limited



National Institute of Rural Development & Panchayati Raj (NIRD&PR)



Central Coalfields Limited



Eastern Coalfields Limited



National Highways Authority of India



Indian Oil Corporation Limited



Power Grid Corporation of India Limited



Central Mine Planning and Design Institute



India Optel Limited



Indian Railway Finance Corporation Ltd.

Our Journey

1997

Incorporation of the flagship company
LSI Financial Services

2001

Forayed in
Debt Syndication/Project Appraisal

100+
Debt Syn. Projects till 2022

2012

Opened
Branch Office in
Mumbai

Incorporation of
Valuation Vertical

250+
Valuation Projects
till 2022

2005

Setting up of
TEV/LIE department
empaneled with all
PSU + Govt. of India
Institutions

300+
TEV/LIE Projects till
2022

2010

Registered with SEBI
as **Category-I**
Merchant Banker

2009

Opened
Branch Office in
Delhi

Incorporation of
full fledged
Research Wing

2015

Empaneled with **major PSUs like BHEL, IOC, RINL, APIIC** for conducting Financial and Project Appraisals

Appointment of **LSI Engineering** for monitoring **NHAI projects**

10+
NHAI projects till 2022

2017

Incorporation of **LSI Resolution**

Registered with IBBI as **IPE**

50+
NCLT Projects till 2022

2019

Incorporation of **Resolute Valuers** Registered with IBBI as **Registered Valuer Entity**

LSI Engineering empaneled by IBA as **ASM**

10+
ASM Projects till 2022

Mumbai Office

Madhava, E Block
Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Tel: +91 (22) 4971 3684

Delhi Office

Chiranjiv Tower
43, Nehru Place
New Delhi-110019
Tel: +91 (11) 4662 8856

Hyderabad Office

#301, Sri Brundavanam Residency
Patrika Nagar
2nd Line, Madhapur
Hyderabad-500 081

Ahmedabad Office

Contact Person
Mr. Rajeev Mohan Mathur

Kolkata Office

Sagar Trade Cube
104, S P Mukherjee Road
Kolkata-700026
Tel: +91 (33) 2486 3815/16/17/3362/3485



resolutevaluers.com



+91 9674725053



resolute.valuers@gmail.com
corp@resolutevaluers.com